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中国南方航空股份有限公司
CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1055)

**ANNOUNCEMENT IN RELATION TO APPROVAL BY
ISSUANCE EXAMINATION COMMITTEE OF CSRC OF THE
APPLICATION FOR THE NON-PUBLIC ISSUANCE OF
A SHARES OF THE COMPANY**

References are made to the announcements of China Southern Airlines Company Limited (the “**Company**”) dated 30 October 2019, 6 January 2020 and 15 April 2020 (the “**Announcements**”) and the circular of the Company dated 12 November 2019 (the “**Circular**”) in relation to, amongst others, the A Share Issuance of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcements and the Circular.

On 24 April 2020, the Issuance Examination Committee of the China Securities Regulatory Commission (the “**CSRC**”) reviewed the application for the A Share Issuance. According to the review results, the Company’s application for the A Share Issuance was approved.

Currently, the Company has not received the written approval from the CSRC. The Company will issue a separate announcement upon receipt of the formal approval document from the CSRC.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to seek professional advice if they are in any doubt about their position and as to actions that they should take.

By order of the Board
China Southern Airlines Company Limited
Xie Bing
Company Secretary

Guangzhou, the People’s Republic of China
26 April 2020

As at the date of this announcement, the Directors include Wang Chang Shun, Ma Xu Lun and Han Wen Sheng as executive Directors; and Zheng Fan, Gu Hui Zhong, Tan Jin Song and Jiao Shu Ge as independent non-executive Directors.