

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30 N	ovember 2	020	
To : Hong Kong Exchanges	and Clea	aring Lim	nited		
Name of Issuer	CHINA	SOUTH	ERN AIRLII	NES COMP	ANY LIMITED
Date Submitted	1 Decer	mber 20	20		
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>1055</u>	Descri	otion :	H Shares	<b>3</b>	
			ordinary nares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	ng month	4,275,14	44,849	1	4,275,144,849
Increase/(decrease)		0			0
Balance at close of the mor	th	4,275,14	44,849	1	4,275,144,849
(2) Stock code : 600029	Descri	otion :	A Shares	;	
			ordinary nares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	ng month	11,054,	157,546	1	11,054,157,546
Increase/(decrease)		0			0
Balance at close of the mor	th	<u>11,054,</u>	157,546	1	11,054,157,546

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the <i>(RMB)</i> :	end of the month	15,32	29,302,395

## II. Movements in Issued Share Capital

	No. of ordi (1) H Shares	nary shares (2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,275,144,849	11,054,157,546	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	0	N/A	<u>N/A</u>
Balance at close of the month	4,275,144,849	11,054,157,546	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 13/73						
				·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	( / /	)	,			
Z. 14/73						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares						-
Subscription price EGM approval date (if applicable)						
		)				
4. N/A						
		<del></del>		<del></del>		
Stock code (if listed)			_			
Class of shares						
Cultar animaliana marina			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total C	) (Ordina	ami abaraa) NI/A		
		Total B	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u>		<del>-</del> -
			(O	Other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	e into Shares of the	e Issuer which	n are to be List	:ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
A Share Convertible     Bonds, convertible     according to clauses and conditions of the convertible bonds as set out in the circular of the Company dated 1 June 2020		Nil	Nil	16,000,000,000	Nil	Nil
-	110075 (Shangha	i	-	·		-
Stock code (if listed)	Stock Exchange)					
Class of shares	Glock Exchange)					
issuable (Note 1)	A shares					
Subscription price	RMB100/each					
EGM approval date (if applicable)						
	AGM: (30/06/2020	))				
2. N/A	,	<del>/</del>				
	<del></del>					
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( , , ,					
·						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	o atotal lamig			ry shares) N/A		_
			(Preferen	ce shares) <u>N/A</u>		_
			(O	ther class) <u>N/A</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

900	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
۷.	14/1		
	shares (Note 1)		
	Silates (Note 1)		
2	N/A		
٥.	11//		
	( / / )		
	shares (Note 1)		
	T. (D. (O.1)	A1/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22, , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Ī				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	<b>N</b> 1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	<b>N</b> 1/A	<b>N</b> 1/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	<u>N/A</u>
				Class of shares	-			
8.	Consideration	At price :	State	issuable (Note 1) Issue and allotment	( /	/ )		
	issue	At price :	currency —	date : (dd/mm/yyyy)  EGM approval date:		/ )		
				(dd/mm/yyyy)		,	N/A	N/A

Type of	Issue				sł du p	o. of new nares of issuer issued uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9. Capital reorgar	nisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
10. Other (Please	e specify) At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A	N/A
			Total			1/Λ	
			(Prefe	share erence share Other clas	es) N	I/A	- - -
Total incre	ease / (decrease) in c	ordinary shares duri	ing the month (i.e. Total	of A to E):	(1)	N/A	
					(2)	N/A	
Total incre	ease / (decrease) in p	oreference shares o	luring the month (i.e. Tot	tal of A to E):	:	N/A	
Total incre	ease / (decrease) in o	other classes of sha	ares during the month (i.e.	e. Total of A	to	N/A	
		ame as the relevan	t figures under II above	("Movement	s in	Issued St	nare
IV. Confirm	mations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	itted by: Xie Bing
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings

If there is insufficient space, please append the prescribed continuation sheet.

and rank pari passu in all other respects.

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