

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30 November	er 2019		
To : Hong Kong Exchanges	and Clea	aring Limited			
Name of Issuer Date Submitted	CHINA 2 Decer	SOUTHERN mber 2019	AIRLINES CO	OMPANY I	_IMITED
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>1055</u>	Descri	otion : H Sha	ares		
		No. of ordinar shares	y Par value <i>(RMB)</i>	Authorise cap (RM	ital
Balance at close of precedir	ng month	3,666,449,197	1	3,666,449,1	97
Increase/(decrease)		0		0	
Balance at close of the mon	th	3,666,449,197	1	3,666,449,1	97
(2) Stock code : <u>600029</u>	Descri	ption : A Sha	ares		_
		No. of ordinar shares	y Par value <i>(RMB)</i>	Authorise cap (RM	ital
Balance at close of precedir	ng month	8,600,723,089	1	8,600,723,0	)89
Increase/(decrease)		0		0	
Balance at close of the mon	th	8,600,723,089	1	8,600,723,0	)89

2. Preference Shares			
Stock code : N/A Desc	cription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>
3. Other Classes of Shares			
Stock code : N/A Desc	cription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>
Total authorised share capital at the (RMB):	e end of the month	12,26	57,172,286

### II. Movements in Issued Share Capital

	No. of ordir	nary shares (2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,666,449,197	8,600,723,089	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	3,666,449,197	8,600,723,089	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
2.14// (						
				. <u></u>		_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price  EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
-						
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
· · · · · · · · · · · · · · · · · · ·	( / /	)				
4. N/A						
( / / )				· .		
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
` ,	( / /	)				
		Total E	(Ordina	ary shares) N/A		
		Total L		ice shares) <u>N/A</u>		_
				other class) N/A		<del>-</del>

Convertibles (i.e. Convertible	into Shares of tl	he Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
_	<u>—</u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable <i>(Note 1)</i>		<u></u>				
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
				-		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
<u> </u>	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	( / / )					
4. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordina	ary shares) N/A	\	
			(Preferen	ce shares) N/A	\	_
			(O	ther class) N/A	١	_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	( / / )		
	shares (Note 1)		
2	N/A		
	147.		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Guilli diada)	,	
		1	

Ot	her Movements	in Issued Sha	are Capital				NI. C	NI. C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
_	O catho all all laces I	A4	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44/11111/9999)			N/A	N/A

Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
Issue and allotment date : (dd/mm/yyyy)		)		
date : (dd/mm/yyyy)  EGM approval date:		)		
EGM approval date: (dd/mm/yyyy)	/ / /			
(aa/mm/yyyy)	( / /	)		
			N/A	N/A
0.0.00				
	( / /	)		
	( / /	)	N/A	N/A
Total	E. (Ord	linary	<u>'</u>	
	` sh	ares)	N/A	_
(Field				<del>-</del> -
g the month (i.e. Total	of A to E):	(1	) N/A	
	,	•	NI/A	
ring the month (i.e. Tot	al of A to		N/A	
`		,	N/A	
figures under II above	("Moveme	ents i	n Issued Si	hare
i   (	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total (Preference)  g the month (i.e. Total des during the month (i.e. Total des during the month (i.e.	Class of shares issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy)  Total E. (Ord sh (Preference sh (Other of	Class of sharesissuable (Note 1)  Issue and allotment ( / / ) Idate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  g the month (i.e. Total of A to E): (1 (2  ring the month (i.e. Total of A to E): es during the month (i.e. Total of A to	Class of shares

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);	
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) O filed with the Registrar of Companies have been duly filed and that compliance has be other legal requirements;	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are be and will be delivered in accordance with the terms of issue;	peing prepared
(vii) completion has taken place of the purchase by the issuer of all property shown in the lis to have been purchased or agreed to be purchased by it and the purchase consideration property has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been dexecuted, and particulars thereof, if so required by law, have been filed with the Companies.	completed and e Registrar of
Remarks (if any):	
Submitted by: Xie Bing	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.