

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy):      | 31 January 201         | 17              |                                |
|--|------------------------|-----------------|--------------------------------|
| To : Hong Kong Exchanges and Clearing  | g Limited              |                 |                                |
| Name of Issuer CHINA                   | SOUTHERN AIR           | RLINES COM      | IPANY LIMITED                  |
| Date Submitted 6 Februa                | ry 2017                |                 |                                |
| I. Movements in Authorised Share Capit | al                     |                 |                                |
| 1. Ordinary Shares                     |                        |                 |                                |
| (1) Stock code : 1055 Descrip          | otion :                | H Shares        |                                |
|  | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month    | 2,794,917,000          | 1               | 2,794,917,000                  |
| Increase/(decrease)                    | 0                      |                 | 0                              |
| Balance at close of the month          | 2,794,917,000          | 1               | 2,794,917,000                  |
| (2) Stock code : 600029 Descrip        | otion :                | A Sha           | res                            |
|  | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month    | 7,022,650,000          | 1               | 7,022,650,000                  |
| Increase/(decrease)                    | 0                      |                 | 0                              |
| Balance at close of the month          | 7,022,650,000          | 1               | 7,022,650,000                  |

| Stock code :                        | N/A          | Desc | ription :                      | N/A                              | 1   |
|-------------------------------------|--------------|------|--------------------------------|----------------------------------|---|
|                                     |              |      | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |              | onth | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 |              |      | N/A                            |                                  | N/A                                       |
| Balance at close of the             | he month     |      | N/A                            | N/A                              | N/A                                       |
|                                     |              |      |                                |                                  |   |
| 3. Other Classes of S               |              | Daga | rintion :                      | NT/A                             |   |
| 3. Other Classes of S Stock code:   | hares<br>N/A | Desc | No. of other classes of shares | N/A Par value (RMB)              | Authorised share capital (RMB)            |
|                                     | N/A          |      | No. of other                   | Par value                        |   |
| Stock code :                        | N/A          |      | No. of other classes of shares | Par value<br>(RMB)               | capital<br>(RMB)                          |

## II. Movements in Issued Share Capital

|  | No. of ordi<br>(1)<br>H Shares | nary shares<br>(2)<br>A Shares | No of preference shares | No. of other classes of shares |
|--|--------------------------------|--------------------------------|-------------------------|--------------------------------|
| Balance at close of preceding month      | 2,794,917,000                  | 7,022,650,000                  | N/A                     | N/A                            |
| Increase/ (decrease)<br>during the month | 0                              | 0                              | N/A                     | N/A                            |
| Balance at close of the month            | 2,794,917,000                  | 7,022,650,000                  | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme                   |               |             | 3.7 0 1 0            |                          |
|--|---------------|-------------|----------------------|--------------------------|
|  |               |             | No. of new shares of | No. of new shares of     |
|  |               |             | issuer issued during | issuer which may be      |
| including EGM  |               |             | the month pursuant   | issued pursuant thereto  |
| approval date Movement during (dd/mm/yyyy) and       | g the month   |             | thereto              | as at close of the month |
| class of shares                                      |               |             |                      |                          |
| issuable Granted Exercised                           | Cancelled     | Lapsed      |                      |                          |
| 1. N/A   | Cuncenca      | Lupseu      |                      |                          |
| 1.11/11  |               |             |                      |                          |
|  |               |             |                      |                          |
|  |               |             |                      |                          |
|  |               |             |                      |                          |
| shares   |               |             |                      |                          |
| (Note 1)   |               |             |                      | -                        |
| (ivote 1)  |               |             |                      |                          |
| 2. N/A   |               |             |                      |                          |
| 2.17/11  |               |             |                      |                          |
|  |               |             |                      |                          |
| <del></del>  |               |             |                      |                          |
|  |               |             |                      |                          |
| charge   |               |             |                      |                          |
| <u>shares</u>  |               |             |                      |                          |
| (Note 1)   |               |             |                      |                          |
| 3. N/A   |               |             |                      |                          |
| 3. IV/A  |               |             |                      |                          |
|  |               |             |                      |                          |
|  |               |             |                      |                          |
|  |               |             |                      |                          |
| ( / / )  |               |             |                      |                          |
| shares   |               |             |                      | -                        |
| (Note 1)   | 1.4 (0.1)     |             | 37/4                 |                          |
| Tota   | al A. (Ordina |             | N/A                  |                          |
|  |               | nce shares) | N/A                  |                          |
|  | (C            | ther class) | N/A                  |                          |
| Total funds raised during the month from exercise of |               | 37/4        |                      |                          |
| options (State currency)                             |               | N/A         |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of nominal value | Nominal v | of c    | Exercised luring the month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------|-----------|---------|----------------------------|--|--|--|
| 1. N/A  | -                         |           |         |                            |  |  |  |
|   | -                         |           |         |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                           |           |         |                            |  |  |  |
| EGM approval date   |                           |           |         |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>2. N/A   | -                         | )         |         |                            |  |  |  |
|   | -                         |           |         |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                           |           |         |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                              | ( / /<br>-<br>-           | )         |         |                            |  |  |  |
| ( / / )   |                           |           |         |                            |  |  | _  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |                           |           |         |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                     | )         |         |                            |  |  |  |
| 4. N/A  | -                         |           |         |                            |  |  |  |
|   | <del>-</del><br>          |           |         |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |                           |           |         |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                     | )         |         |                            |  |  |  |
|   |                           |           | Total B | (Prefere                   | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -<br>-   |

| Convertibles (i.e. Convertible i                                  |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A  | outstanding | montin                             | month                      | monu                         |  |  |
|   | <del></del> |                                    |                            |                              |  |  |
| Stock code (if listed)  |             |                                    |                            | _                            |  |  |
| Class of shares   |             |                                    |                            |                              |  |  |
| issuable (Note 1)   |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date                              |             |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))<br>2. N/A                        | ( / / )     |                                    |                            |                              |  |  |
|   | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )     |                                    |                            |                              |  |  |
| 3. N/A  | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed)  |             |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price              |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)                                 |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  4. N/A  |             |                                    |                            |                              |  |  |
|   | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares                            |             |                                    |                            |                              |  |  |
| issuable (Note 1) Subscription price                              |             |                                    |                            |                              |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)              | ( / / )     |                                    |                            |                              |  |  |
|   |             |                                    | Total C. (Ordin            | nary shares)                 | N/A<br>N/A   | -  |
|   |             |                                    | ,                          | Other class)                 | N/A<br>N/A   | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| ınan | under Share Option Schemes)  |  |   |
|------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.   | N/A  |  |   |
|      |  |  |   |
|      |  |  |   |
|      | ( / / )  |  |   |
|      | shares (Note 1)  |  |   |
|      | Situles (110te 1)  |  | -   |
| 2.   | N/A  |  |   |
| ۷.   | IN/A   |  |   |
|      |  |  |   |
|      |  |  |   |
|      | 1 (1//)  |  |   |
|      | shares (Note 1)  |  |   |
|      |  |  |   |
| 3.   | N/A  |  |   |
|      |  |  |   |
|      |  |  |   |
|      |  |  |   |
|      | shares (Note 1)  |  |   |
|      |  |  | ·   |
|      | Total D. (Ordinary shares)   | N/A  |   |
|      | (Preference shares)  | N/A  |   |
|      | (Other class)  | N/A  |   |
|      |  |  |   |
|      |  |  |   |

| Ot | her Movements in | Issued Share Capital      |   |       |   |  |   |
|----|------------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue    |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of issue    |                           |   |       |   |  |   |
|    |                  |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue     | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                  |                           |   |       |   | N/A  | N/A   |
|    |                  |                           | Class of shares issuable                |       |   |  |   |
|    |                  |                           | (Note 1)                                |       |   |  |   |
| 2. | Open offer       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                  |                           |   |       |   | N/A  | <u>N/A</u>  |
|    |                  |                           | Class of shares issuable                |       |   |  |   |
|    |                  |                           | (Note 1)                                |       |   |  |   |
| 3. | Placing          | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A   | <b>&gt;</b> T/A   |
|    |                  |                           |   |       |   | N/A  | N/A   |
|    |                  |                           | Class of shares issuable                |       |   |  |   |
|    |                  |                           | (Note 1)                                |       |   |  |   |
| 4. | Bonus issue      |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / |   |  |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                  |                           |   |       |   | 1V/A   | 1 <b>\</b> /A   |

|    | Type of Issue                                 |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|-------|---|--|---|
|    |   | Class of shares issuable                |       |   |  |   |
|    |   | (Note 1)                                |       |   |  |   |
| 5. | Scrip dividend At price : State currency ———  | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |   | EGM approval date:                      | ( / / | ) |  |   |
|    |   | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |   |   |       |   |  |   |
|    |   | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   | EGM approval date:                      | ( / / | ) |  |   |
|    |   | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |   |   |       |   |  |   |
|    |   | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |   | EGM approval date:                      | ( / / | ) |  |   |
|    |   | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |   |   |       |   |  |   |
|    |   | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date:                      | ( / / | ) |  |   |
|    |   | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |   |   |       |   |  |   |
|    |   | Class of shares issuable (Note 1)       |       |   |  |   |
| 9. | Capital reorganisation                        | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |   | EGM approval date:                      | ( / / | ) |  |   |
|    |   | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

| Type of Issue   |  | is   | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|------|---|---|
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,                   |  |      |   |   |
|   | Class of shares issuable(Note 1)                       |      |   |   |
| 10. Other (Please specify) At price : State currency      | Issue and allotment date: (dd/mm/yyyy)                 | )    |   |   |
|   | EGM approval date: ( / / ) (dd/mm/yyyy)                | )    | N/A   | N/A   |
|   | Total E. (Ordinary sha<br>(Preference sha<br>(Other cl | res) | N/A<br>N/A<br>N/A   |   |
|   |  |      |   |   |
| Total increase / (decrease) in ordinary shares during the | he month (i.e. Total of A to E):                       | (1)  | N/A   |   |
|   |  | (2)  | N/A   |   |
| Total increase / (decrease) in preference shares during   | g the month (i.e. Total of A to E):                    |      | N/A   |   |
| Total increase / (decrease) in other classes of shares de | uring the month (i.e. Total of A to E):                |      | N/A   |   |
| (These figures should be the same as the relevant figu    | res under II above ("Movements in Issu                 | ed S | hare Capital  | !").)   |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Xie Bing  |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |
| Notes:  |
| 1. State the class of shares (e.g. ordinary, preference or other).              |

If there is insufficient space, please append the prescribed continuation sheet.

2.