

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 January 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA	SOUTHERN	AIRLINES	COMPANY	LIMITED
Date Submitted	4 Februar	ry 2015			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1055</u> Descrip	ption :	H Shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	2,794,917,000	1	2,794,917,000		
Increase/(decrease)	0		0		
Balance at close of the month	2,794,917,000	1	2,794,917,000		
(2) Stock code : <u>600029</u> Descrip	ption :	A Shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital ( <i>RMB</i> )		
Balance at close of preceding month			capital		
Balance at close of preceding month Increase/(decrease)	shares	(RMB)	capital (RMB)		

Stock code :	N/A	Description :	N/A	A	
Balance at close of	preceding mor	No. of preferenc shares th N/A	Par value e <i>(State currency)</i> N/A	Authorised share capital <i>(State currency)</i> N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of	the month	N/A	N/A	N/A	
		N/A	N/A	N/A	
		N/A Description :	<u>N/A</u> N/A	N/A	
3. Other Classes of	Shares		N/A Par value	N/A Authorised share capital (RMB)	
Balance at close of 3. Other Classes of Stock code : Balance at close of	SharesN/A	Description : No. of other classes of shares	N/A Par value	Authorised share capital	

Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*RMB*) :

9,817,567,000

## II. Movements in Issued Share Capital

No. of ordinary shares								
	(1)	(2)	No of preference	No. of other classes				
	H Shares	A Shares	shares	of shares				
Balance at close of preceding month	2,794,917,000	7,022,650,000	N/A	N/A				
Increase/ (decrease) during the month	0	0	N/A	N/A				
Balance at close of the month	2,794,917,000	7,022,650,000	N/A	N/A				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grunted	Exclused	Culleonea	Eupseu		
( / / )						
shares						
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
2 11/4						
<u>3. N/A</u>						
shares						
(Note 1)						
(11000-1)		Tot	al A. (Ordin	arv shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month	from exercise of		,		
options (State currency				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) preceding month value month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Sharaa of the I	For Main Board and GEM listed issuers Shares of the Issuer which are to be Listed)				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /)	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	• -
			(0	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. $N/A$	-	
	4	
	-	
(//)		
shares (Note 1)		
2. N/A		
	-	
	-	
shows (Vista I)	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
		-
(Other class)	N/A	

Ot		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IN/A	N/A

	Type of Issue	For Main E	30a	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : ( / / (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : ( / / (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Class of shares issuable(Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A

	Type of Issue			For Main B	oard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	<u>N/A</u>
			Class of shares issua (Note 1)	ble	_	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Total E.	(Ordinary sh (Preference sh (Other c	ares) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: <u>Xie Bing</u>
Title: Company Secretary   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*