

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CHINA     | SOUTHERN | AIRLINES | COMPANY | LIMITED |
|----------------|-----------|----------|----------|---------|---------|
| Date Submitted | 5 January | 2015     |          |         |         |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1055</u> Descrip  | H Shares                             |                             |   |  |  |
|---|--------------------------------------|-----------------------------|---|--|--|
|   | No. of ordinary shares               | Par value<br>(RMB)          | Authorised share<br>capital<br>( <i>RMB</i> ) |  |  |
| Balance at close of preceding month   | 2,794,917,000                        | 1                           | 2,794,917,000                                 |  |  |
| Increase/(decrease)   | 0                                    |                             | 0   |  |  |
| Balance at close of the month   | 2,794,917,000                        | 1                           | 2,794,917,000                                 |  |  |
| (2) Stock code : 600029 Description : A Shares  |                                      |                             |   |  |  |
| (2) Stock code : <u>600029</u> Descrip  | ption :                              | A Sha                       | res   |  |  |
| (2) Stock code : <u>600029</u> Descrip  | ption :<br>No. of ordinary<br>shares | A Sha<br>Par value<br>(RMB) | Authorised share<br>capital<br>(RMB)          |  |  |
| <ul> <li>(2) Stock code : <u>600029</u> Descrip</li> <li>Balance at close of preceding month</li> </ul> | No. of ordinary                      | Par value                   | Authorised share capital                      |  |  |
|   | No. of ordinary shares               | Par value<br>(RMB)          | Authorised share<br>capital<br>(RMB)          |  |  |

# 2. Preference Shares

| Stock code :        | N/A            | Description :            | N/A                              | A   |
|---------------------|----------------|--------------------------|----------------------------------|---|
|                     |                | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding mont | h N/A                    | N/A                              | N/A   |
| Increase/(decrease) |                | N/A                      |                                  | N/A   |
| Balance at close of | the month      | N/A                      | N/A                              | N/A   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> De          | c code : <u>N/A</u> Description : |                    |                                      |
|-------------------------------------|-----------------------------------|--------------------|--------------------------------------|
|                                     | No. of other classes of shares    | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month | N/A                               | N/A                | N/A                                  |
| Increase/(decrease)                 | N/A                               |                    | N/A                                  |
| Balance at close of the month       | N/A                               | N/A                | N/A                                  |

Total authorised share capital at the end of the month *(RMB)* : 9,817,567,000

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares   |        |                      |
|--|---------------|---------------|--------|----------------------|
|  | (1)           | (2)           | -      | No. of other classes |
|  | H Shares      | A Shares      | shares | of shares            |
| Balance at close of preceding month      | 2,794,917,000 | 7,022,650,000 | N/A    | N/A                  |
| Increase/ (decrease)<br>during the month | 0             | 0             | N/A    | N/A                  |
| Balance at close of the month            | 2,794,917,000 | 7,022,650,000 | N/A    | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM |         |                  |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|--|---------|------------------|----------------|--------------|--|--|
| approval date<br>(dd/mm/yyyy) and -                    |         | Movement duri    | ng the month   |              | thereto  | as at close of the month   |
| class of shares<br>issuable                            | Granted | Exercised        | Cancelled      | Lapsed       |  |  |
| 1. N/A   |         |                  |                | 1            |  |  |
|  |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
| shares   |         |                  |                |              |  |  |
| (Note 1)   |         |                  |                |              |  |  |
| 2. N/A   |         |                  |                |              |  |  |
| 2.10/11  |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
| ( / / )  |         |                  |                |              |  |  |
| shares   |         |                  |                |              |  |  |
| (Note 1)   |         |                  |                |              |  |  |
| 2 37/4   |         |                  |                |              |  |  |
| 3. N/A   |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
|  |         |                  |                |              |  |  |
| shares   |         |                  |                |              |  |  |
| (Note 1)   |         |                  |                |              |  |  |
|  |         | To               | otal A. (Ordin | ary shares)  | N/A  |  |
|  |         |                  |                | nce shares)  | N/A  |  |
|  |         |                  |                | Other class) | N/A  |  |
| Fotal funds raised dur                                 |         | from exercise of | of             |              |  |  |
| options (State currenc                                 | y)      |                  |                | N/A          |  |  |

For Main Board and GEM listed issuers

| Warrants to Issue Shares of the Iss   | suer which are to be Listed   |             |   |  |  |
|---|---|-------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the  | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |   |             |   |  |  |
|   |   |             |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   | <br>-<br>-  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   | -           |   |  |  |
|   |   |             |   |  |  |
| ( / / )<br>Stock code (if listed)   |   |             |   |  |  |
| Class of shares issuable (Note 1)   |   |             |   |  |  |
| Subscription price  |   | -           |   |  |  |
| EGM approval date   |   | -           |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>3. N/A   | ( / / )   | -           |   |  |  |
|   |   |             |   |  |  |
| ( / / )   | ··  |             |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                  |   | -           |   |  |  |
| Subscription price  |   | -           |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A   | ( / / )   | -           |   |  |  |
|   |   |             |   |  |  |
|   |   |             |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                  |   | -           |   |  |  |
| Subscription price  |   | -           |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   | -           |   |  |  |
|   | Tota  | l B. (Ordir | nary shares)                              | N/A  |  |
|   | 10  | (Prefere    | ence shares)<br>Other class)              | N/A<br>N/A   |  |
|   |   |             |   |  |  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

| Ful<br>if a | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable:<br>N/A | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|-------------|--|---|--|
|             | ( / / )<br>shares (Note 1)   |   |  |
| 2.          | N/A  |   |  |
|             | ( / / )<br>shares (Note 1)   |   |  |
| 3.          | _N/A   |   |  |
|             | ( / / )<br>shares (Note 1)   |   |  |
|             | Total D. (Ordinary shares)<br>(Preference shares)  | N/A<br>N/A  |  |
|             | (Other class)  | N/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| , r | Tura Classa                |                     |  |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|----------------------------|---------------------|--|-------|---|--|---|
|     | Type of Issue Rights issue | At price : State    | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment | ( / / | ) |  |   |
|     |                            | currency            | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |
|     | Open offer                 | At price : State    | Class of shares issuable <i>(Note 1)</i><br>Issue and allotment      | ( / / | ) |  |   |
| 2.  | Open offer                 | At price . currency | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |
|     |                            |                     | Class of shares issuable (Note 1)                                    |       |   |  |   |
| 3.  | Placing                    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / / |   |  |   |
|     |                            |                     | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |
|     |                            |                     | Class of shares issuable (Note 1)                                    |       |   |  |   |
| 4.  | Bonus issue                |                     | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / / | ) |  |   |
|     |                            |                     | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |

|    |                             |                           |  |     |     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------------|---------------------------|--|-----|-----|---|--|---|
|    | Type of Issue               |                           |  |     |     |   |  | monui   |
|    |                             |                           | Class of shares issuable (Note 1)          |     |     |   |  |   |
| 5. | Scrip dividend At pri-      | ce : State<br>currency —— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | ' / | ) |  |   |
|    |                             |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / | ' / | ) | N/A  | N/A   |
|    |                             |                           | Class of shares repurchased (Note 1)       |     |     |   |  |   |
| 6. | Repurchase of shares        |                           | Cancellation date : (dd/mm/yyyy)           | ( / | ' / | ) |  |   |
|    |                             |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / | ' / | ) | N/A  | N/A   |
|    |                             |                           | Class of shares redeemed (Note 1)          |     |     |   |  |   |
| 7. | Redemption of shares        |                           | Redemption date :<br>(dd/mm/yyyy)          | ( / | ' / | ) |  |   |
|    |                             |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / | ' / | ) | N/A  | N/A   |
|    |                             |                           | Class of shares issuable (Note 1)          |     |     |   |  |   |
| 8. | Consideration issue At pri- | ce : State<br>currency —  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | ' / | ) |  |   |
|    |                             |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / / | ) | N/A  | N/A   |

|     |                           |                  |  | For Main Boar                                     | d and GEM lis  | sted issuers  |
|-----|---------------------------|------------------|--|---|--|---|
|     | Type of Issue             |                  |  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable (Note 1)            | e   |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )   | N/A  | N/A   |
|     |                           |                  |  |   | <u>IN/A</u>  |   |
|     |                           |                  | Class of shares issuable (Note 1)            | e   |  |   |
| 10. | Other<br>(Please specify) | At price : State | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )   | N/A  | N/A   |
|     |                           |                  |  | (Ordinary share<br>reference share<br>(Other clas | s) N/A   | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

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| Remark | s (if | anv) | 1 |
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| Submitted by: <u>Xie Bing</u>                          |
|--|
| Title: <u>Company Secretary</u>                        |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*