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**中国南方航空股份有限公司**  
**CHINA SOUTHERN AIRLINES COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1055)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is published pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

As China Southern Airlines Company Limited has published the “Announcement on the Approval for Registration of Mid-Term Notes Issued by the Subsidiary of China Southern Airlines Company Limited” on the Shanghai Stock Exchange, the full text of the announcement is set out below for information purpose.

By order of the Board

**China Southern Airlines Company Limited**

**Xie Bing**

*Company Secretary*

Guangzhou, the People's Republic of China

11 August 2016

*As at the date of this announcement, the Directors include Wang Chang Shun, Yuan Xin An and Yang Li Hua as non-executive Directors, Tan Wan Geng, Zhang Zi Fang and Li Shao Bin as executive Directors; and Ning Xiang Dong, Liu Chang Le, Tan Jin Song, Guo Wei and Jiao Shu Ge as independent non-executive Directors.*

**ANNOUNCEMENT ON THE APPROVAL FOR REGISTRATION OF  
MID-TERM NOTES ISSUED BY THE SUBSIDIARY OF  
CHINA SOUTHERN AIRLINES COMPANY LIMITED**

The board (the “Board”) of directors (the “Directors”) of the Company and all of its members confirm that the contents of this announcement do not contain misrepresentations, misleading statements or material omission, and jointly and severally accept full responsibilities for the truthfulness, accuracy and completeness of the information contained in this announcement.

Under the general mandate granted to the Board on issuance of debt financing instruments was approved at the 2014 annual general meeting of China Southern Airlines Company Limited (the “Company”), on 8 March 2016, the Board considered and approved the Xiamen Airlines Company Limited (“Xiamen Airlines”), to make an application to the National Association of Financial Market Institutional Investors (“NAFMII”) for the registration and issuance of mid-term notes with the aggregate maximum principal amount of RMB5 billion according to the relevant laws and regulations. For the relevant announcements in relation to the resolutions of general meeting and the Board meeting, please refer to the disclosure dated 1 July 2015 and 9 March 2016, respectively, published on *China Securities Daily*, *Shanghai Securities News*, *Securities Times* and the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

Xiamen has recently received the Notification Letter on Approval for Registration (Zhong Shi Xie Zhu [2016] No. MTN324, the “Notification Letter”) issued by NAFMII, which decided to approve the registration of mid-term notes of Xiamen Airlines, and clarified the key matters as follows:

1. The principal amount of mid-term notes is RMB4.7 billion, which is effective within two (2) years since the date of the Notification Letter. The mid-term notes will be jointly lead underwritten by China Development Bank and China Construction Bank Corporation.

2. Xiamen Airlines can issue the mid-term notes in tranches within the effective terms, and should disclose the issuance results through the recognized ways by NAFMII after completion of the issuance.

The Company will make the timely information disclosure according to the above-mentioned notification requirements and the requirements of relevant rules and guidance.

**Board of Directors of  
China Southern Airlines Company Limited**  
11 August 2016